

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

| | | |
|--------------|--|----------------------|
| Applicant: | Ronald E. Sloan | |
| Serial No.: | 09/929,610 | Conf. No. 9691 |
| Filing Date: | August 13, 2001 | Group Art Unit: 3693 |
| Title: | FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING USER CASH FLOW | Examiner: J. Greimel |
| Docket No: | 60021-375802 | |

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

REQUEST FOR CORRECTED FILING RECEIPT

Dear Sir:

Please amend the Domestic Priority data as claimed by application to read as follows:

THIS APPLICATION IS A CON OF 09/705,288 11/01/2000
AND IS A CIP OF 09/431,668 11/1/1999
AND IS A CIP OF 09/580,273 05/25/2000

Attached for your reference, are copies of the following:

1. A red-lined Filing Receipt showing the updated Domestic Priority Data;
2. A copy of the signed declarations and the Application Transmittal filed with the USPTO on August 13, 2001, along with the USPTO acknowledgement receipt;
3. The first two pages of the Preliminary Amendment with amendments to the Cross Reference to Related Application filed with the USPTO on November 13, 2001, along with the return postcard; and
4. A Supplemental Information Data Sheets.

The Commissioner is authorized to charge any fees associated with this filing to Deposit Account No. 50-1901 (Reference No. 60021-375802).

Respectfully submitted,

By: 

Christopher R. Hilberg, Reg. No. 48,740
Customer No. 29838
Oppenheimer, Wolff & Donnelly
45 South Seventh Street, Suite 3300
Minneapolis, MN 55402
Telephone: 612-607-7237
Facsimile: 612-607-7100

THE STAMP OF THE U.S. PATENT AND TRADEMARK OFFICE No. 60021.375802
HEREON ACKNOWLEDGES RECEIPT OF THE FOLLOWING: Continuation Application

Applicant(s)/Patentee(s): Sloan et al.
Serial No./Patent No.: Unassigned
Filed/Issued: Herewith
For: A FINANCIAL PLANNING AND COUNSELING SYSTEM
PROJECTING USER CASH FLOW
Enclosed:

JC997 U.S. PTO

09/929610



08/13/01

- X Continuation Patent Application
- X (47) Pages of Specification, Claims and Abstract
- X (21) Sheets of Drawings
- X Copy of Declaration and Power of Attorney
- X Copy of Petition for Extension of Time to file Response to Notice to File

Missing Parts

Date: August 13, 2001 Express Mail No. EL 831642372US Initials: RN/ym

SV: 221385 v01 08/13/2000

021.375802

Continuation Application

Herewith



POST OFFICE
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Label 11-F August 2000

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

CERTIFICATE OF EXPRESS MAILING

This transmittal and the documents and/or fees itemized hereon and attached hereto have been deposited as "Express Mail Post Office to Addressee" in accordance with 37 C.F.R. § 1.110 with Express Mail Mailing Label Number: EL831642372US

Attorney Docket No.: 60021.375802

First Named Inventor:

SLOAN, Ronald E.

UTILITY PATENT APPLICATION TRANSMITTAL (37 CFR. § 1.53(b))

(Continuation application)

Commissioner for Patents
Box Patent Application
Washington, DC 20231

☐ Duplicate for
fee processing

Sir: This is a request for filing a patent application under 37 CFR. § 1.53(b) in the name of inventors:
Ronald E. Sloan and Stephen B. Slutsky

For: **A FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING USER CASH FLOW**

This application is a ☒ Continuation ☐ Divisional ☐ Continuation-in-part

of prior Application No.: 09/705,288 filed on November 1, 2000; 09/431,668 filed on November 1, 1999; and 09/580,273 filed on May 25, 2000 from which priority under 35 U.S.C. §120 is claimed.

Application Elements:

☒ 47 Pages of Specification, Claims and Abstract

☒ 21 Sheets of **formal/informal** Drawings

☒ 02 Declaration

☐ Newly executed (original or copy)

☒ Copy from a prior application (37 CFR 1.63(d) for a continuation or divisional). The entire disclosure of the prior application from which a copy of the declaration is herein supplied is considered as being part of the disclosure of the accompanying application and is hereby incorporated by reference therein.

☐ Deletion of inventors Signed statement attached deleting inventor(s) named in the prior application, see 37 CFR 1.63(d)(2) and 1.33(b).

Accompanying Application Parts:

☐ Assignment and Assignment Recordation Cover Sheet (recording fee of \$40.00 enclosed)

- ☐ 37 CFR 3.73(b) Statement by Assignee
☐ Information Disclosure Statement with Form PTO-1449 ☐ Copies of IDS Citations
☐ Preliminary Amendment (*New claims numbered after highest original claim in prior application.*)
☒ Return Receipt Postcard
☐ Other:

Claim For Foreign Priority

- ☐ Priority of _____ Application No. _____ filed on _____ is claimed under 35 U.S.C. § 119.
☐ The certified copy has been filed in prior application U.S. Application No. _____
☐ The certified copy will follow.

Extension of Time for Prior Pending Application

- ☒ A Petition for Extension of Time for the Response to Notice to File Missing Parts is being concurrently filed in the prior pending application. A copy of the Petition for Extension of Time is attached.

Amendments

- ☒ Amend the specification by inserting before the first line the sentence: "This is a
☒ Continuation ☐ Continuation-in-part ☐ Divisional
 application of copending prior
☒ Application No. 09/705,288 filed on November 1, 2000,
☐ International Application _____ filed on _____ which
 designated the United States,
 the disclosure of which is incorporated herein by reference."

- ☐ Cancel in this application original claims _____ of the prior application before calculating the filing fee. (*At least one original independent claim must be retained.*)

Fee Calculation (37 CFR § 1.16)

| | (Col. 1) | (Col. 2) | SMALL ENTITY | | OR | LARGE ENTITY | |
|---|------------------|------------------|--------------|------------|----|--------------|------------------------|
| | <u>NO. FILED</u> | <u>NO. EXTRA</u> | <u>RATE</u> | <u>FEE</u> | | <u>RATE</u> | <u>FEE</u> |
| BASIC FEE | | | \$345 | \$ | OR | \$710 | \$710.00 |
| TOTAL CLAIMS | <u>29</u> | <u>-20 = 09</u> | x09 = | \$ | OR | x18 = | \$162.00 |
| INDEP CLAIMS | <u>03</u> | <u>-03 = 00</u> | x40 = | \$ | OR | x80 = | \$ |
| [] Multiple Dependent Claim Presented | | | \$130 = | \$ | OR | \$260 = | \$ |
| * If the difference in Col. 1 is less than zero, enter "0" in Col. 2. | | | Total | \$ | OR | Total | <u>\$872.00</u> |

- ☐ Check No. _____ in the amount of \$ _____ is enclosed.

☒ The Commissioner is authorized to charge any fees which may be required, or to credit any overpayment, to Deposit Account No. 50-0797 (Order No. 60021.375802).

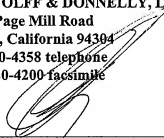
General Authorization for Petition for Extension of Time (37 CFR §1.136)

☒ Applicants hereby make and generally authorize any Petitions for Extensions of Time as may be needed for any subsequent filings. The Commissioner is also authorized to charge any extension fees under 37 CFR §1.17 as may be needed to Deposit Account No. 50-0797 (Order No. 60021.375802).

☒ Please send correspondence to the following address:

OPPENHEIMER WOLFF & DONNELLY, LLP
1400 Page Mill Road
Palo Alto, California 94304
(650) 320-4358 telephone
(650) 320-4200 facsimile

Date: August 13, 2001



Rambod Nader
Registration No. 47,262

SV: 221390 v01 08/13/2001

DECLARATION FOR ORIGINAL U.S. PATENT APPLICATION

Attorney's Docket No. 60021.375802

As a below-named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below next to my name.

I believe that I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled: **A FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING USER CASH FLOW**, the specification of which,

- (check one) 1. _____ is attached hereto.
2. X _____ was filed on August 13, 2001 _____ as
U.S. Application Serial No. 09/929,610
and was amended on _____.
3. _____ was filed on _____ as
International PCT Application Serial No. _____
and was amended on _____.

I hereby state that I have reviewed and understand the contents of the above-identified specification, including the claims, as amended by any amendment referred to above.

I acknowledge the duty to disclose information which is material to the examination of this application in accordance with Title 37, CFR §1.56.

I hereby claim foreign priority benefits under Title 35, United States code, § 119 of any foreign application(s) for patent or inventor's certificate listed below and have also identified below any foreign application for patent or inventor's certificate having a filing date before that of the application on which priority is claimed:

Prior Foreign Application(s)

Priority Benefits Claimed?

(Appl. No.) (Country) (Date Filed- Day/Month/Year)

___ Yes ___ No

(Appl. No.) (Country) (Date Filed- Day/Month/Year)

___ Yes ___ No

(Appl. No.) (Country) (Date Filed- Day/Month/Year)

___ Yes ___ No

I hereby claim the benefit under Title 35, United States Code, § 120 of any United States application(s) listed below and, insofar as the subject matter of each of the claims of this applications is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, § 112, I acknowledge the duty to disclose material information as defined in Title 37, Code of Federal Regulations, § 1.56 which occurred between the filing date of the prior application and the national or PCT international filing date of this application:

Prior U.S. Application(s)

09/431,668
(Application Serial No.)

November 1, 1999
(Filing Date)

Pending
(Status - patented, pending, abandoned)

09/580,273
(Application Serial No.)

May 25, 2000
(Filing Date)

Pending
(Status - patented, pending, abandoned)

09/705,288
(Application Serial No.)

November 1, 2000
(Filing Date)

Pending
(Status - patented, pending, abandoned)

Send Correspondence To:

OPPENHEIMER WOLFF & DONNELLY, LLP
1400 Page Mill Road
Palo Alto, California 94304

Direct Telephone Calls To:

Daphne Burton at telephone number (202) 312-8000

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application or any patent issuing thereon.

Typewritten Full Name of

Sole or First Inventor: Ronald E. Sloan

Citizenship: Canada

Inventor's signature: _____

Date of Signature: _____

Residence: (City) Toronto

(State/Country) Ontario/Canada

Post Office Address: 228 Briar Hill Avenue, Toronto, Ontario, M4R 1J2, Canada

Full Name of Second Joint

Inventor (if any): Stephen B. Shutsky

Citizenship: Canada

Inventor's signature: Stephen B. Shutsky

Date of Signature: Nov. 3/2001

Residence: (City) Toronto

(State/Country) Ontario/Canada

Post Office Address: 206 St. George Street, Penthouse B, Toronto, Ontario, Canada M5R 2N6

DECLARATION FOR ORIGINAL U.S. PATENT APPLICATION

Attorney's Docket No. 60021.375801

As a below-named inventor, I hereby declare that:

My residence, post office address and citizenship are as stated below next to my name.

I believe that I am the original, first and sole inventor (if only one name is listed below) or an original, first and joint inventor (if plural names are listed below) of the subject matter which is claimed and for which a patent is sought on the invention entitled: **A FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING USER CASH FLOW**, the specification of which,

(check one)

1. _____ is attached hereto.

2. ☒ was filed on November 1, 2000 as
U.S. Application Serial No. 09/705,288
and was amended on _____.

3. _____ was filed on _____ as
International PCT Application Serial No. _____
and was amended on _____.

I hereby state that I have reviewed and understand the contents of the above-identified specification, including the claims, as amended by any amendment referred to above.

I acknowledge the duty to disclose information which is material to the examination of this application in accordance with Title 37, CFR §1.56.

I hereby claim foreign priority benefits under Title 35, United States code, § 119 of any foreign application(s) for patent or inventor's certificate listed below and have also identified below any foreign application for patent or inventor's certificate having a filing date before that of the application on which priority is claimed:

Prior Foreign Application(s)

Priority Benefits Claimed?

| | | | |
|----------------------|--------------------|---------------------------------------|--|
| _____ (Appl. No.) | _____ (Country) | _____ (Date Filed- Day/Month/Year) | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| _____ (Appl. No.) | _____ (Country) | _____ (Date Filed- Day/Month/Year) | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| _____ (Appl. No.) | _____ (Country) | _____ (Date Filed- Day/Month/Year) | <input type="checkbox"/> Yes <input type="checkbox"/> No |

I hereby claim the benefit under Title 35, United States Code, § 120 of any United States application(s) listed below and, insofar as the subject matter of each of the claims of this applications is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, § 112, I acknowledge the duty to disclose material information as defined in Title 37, Code of Federal Regulations, § 1.56 which occurred between the filing date of the prior application and the national or PCT international filing date of this application:

Prior U.S. Application(s)

| | | |
|---|--|--|
| <u>09/431,668</u> (Application Serial No.) | <u>November 1, 1999</u> (Filing Date) | _____ (Status - patented, pending, abandoned) |
| <u>09/580,273</u> (Application Serial No.) | <u>May 25, 2000</u> (Filing Date) | _____ (Status - patented, pending, abandoned) |

Send Correspondence To:

APPENHEIMER WOLFF & DONNELLY, LLP
1400 Page Mill Road
Palo Alto, California 94304

Direct Telephone Calls To:

Daphne Burton at telephone number (202) 312-8000

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application or any patent issuing thereon.

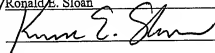
Typewritten Full Name of

Sole or First Inventor:

Ronald E. Sloan

Citizenship: Canada

Inventor's signature:



Date of Signature:

August 4, 2007

Residence:

(City)

Toronto

(State/Country)

Ontario/Canada

Post Office Address:

228 Briar Hill Avenue, Toronto, Ontario, M4R 1J2, Canada

Full Name of Second Joint

Inventor (if any):

Stephen B. Slutsky

Citizenship: Canada

Inventor's signature:

Date of Signature:

Residence:

(City)

Toronto

(State/Country)

Ontario/Canada

Post Office Address:

206 St. George Street, Penthouse B, Toronto, Ontario, Canada M5R 2N6

THE STAMP OF THE U.S. PATENT AND TRADEMARK OFFICE No. 60021.375802
HEREON ACKNOWLEDGES RECEIPT OF THE FOLLOWING: Preliminary Amendment

Applicant(s)/Patentee(s): Sloan et al.

Serial No./Patent No.: 09/929,610

Filed/issued: August 13, 2001

For: A FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING USER CASH
FLOW

Enclosed:

X Amendment Transmittal

X Preliminary Amendment

Date: November 13, 2001

Initials: RN/ym

SV: 235135 v01 11/13/200

THE STAMP OF THE U.S. PATENT AND TRADEMARK OFFICE No. 60021.375802
HEREON ACKNOWLEDGES RECEIPT OF THE FOLLOWING: Preliminary Amendment

Applicant(s)/Patentee(s): Sloan et al.

Serial No./Patent No.: 09/929,610

Filed/issued: August 13, 2001

For: A FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING USER CASH
FLOW

Enclosed:

X Amendment Transmittal

X Preliminary Amendment

Date: November 13, 2001

Initials: RN/ym



SV: 235135 v01 11/13/200

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Sloan et al.

Docket No.: 60021-375802

Serial No.: 09/929,610

Group Art Unit: Unassigned

Filing Date: August, 13, 2001

Examiner: Unassigned

For: **A FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING
USER CASH FLOW**

Box New Applications and Associated Papers and Fees
Assistant Commissioner for Patents
Washington, D.C. 20231

PRELIMINARY AMENDMENT

Sir:

Please amend the Application and consider the remarks as hereafter provided:

In the Specification:

Please delete the paragraph beginning on page 1, line 6 and replace with the following so that it reads:

CROSS REFERENCE TO RELATED APPLICATIONS

The present application is a continuation of a parent application serial number 09/705,288, filed November 1, 2000, entitled "A FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING USER CASH FLOW", of the assignee of the present invention, incorporated herein by reference.

Furthermore, the present application is a continuation-in-part of U.S. application number 09/431,668 entitled "SYSTEM, METHOD AND ARTICLE OF MANUFACTURE FOR GENERATING A STRATEGIC FINANCIAL MODEL FOR MANAGEMENT AND ADVICE GENERATING PURPOSES" filed November 1, 1999, and the U.S. application number 09/580,273, entitled "SYSTEM, METHOD AND ARTICLE OF MANUFACTURE AND1P758A-Preliminary Amendment

FOR FORECASTING AND STRESS TESTING USING A NETWORK-BASED PERSONAL INVESTMENT MANAGER” filed May 25, 2000 all of which we are incorporating herein by reference.

Please amend in the specification starting on page 1, line 16, to read as follow:

FIELD OF INVENTION

The present invention relates generally to computerized information systems and more particularly to web-enabled computer implemented financial modeling systems.

BACKGROUND OF THE INVENTION

I.

Financially prudent individuals help develop a financial plans that will aid them in achieving their financial goals. Traditionally, many of these individuals have entrusted their financial plans to personal financial advisors. More recently, however, some individuals have increasingly relied upon computer-based systems that organize their financial assets and liabilities and further provide them with a summary of their financial health. However, these systems tend to focus on the administrative aspects of financial planning without enabling the user to make reasoned choices about their financial futures. Furthermore, these systems are limited by their inability to dynamically analyze the financial goals. These limitations are counterproductive to the user’s needs to develop and manage an integrated personal financial plan from an executive decision-making perspective.

Many existing financial management systems allow users to electronically organize their financial assets and liabilities. These systems typically focus on presenting the user with a transactional summary of their financial health, at a given instance. Furthermore, these systems typically rely on the user to continually update their personal financial data,



UNITED STATES PATENT AND TRADEMARK OFFICE

COMMISSIONER FOR PATENTS
UNITED STATES PATENT AND TRADEMARK OFFICE
WASHINGTON, D.C. 20231
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| APPLICATION NUMBER | FILING DATE | GRP ART UNIT | FIL FEE REC'D | ATTY DOCKET NO | DRAWINGS | TOT CLAIMS | IND CLAIMS |
|--------------------|-------------|--------------|---------------|----------------|----------|------------|------------|
| 09/929,610 | 08/13/2001 | 2165 | 1002 | 60021.375802 | 21 | 29 | 3 |

29838
OPPENHEIMER WOLFF & DONNELLY, LLP (ACCENTURE)
1400 PAGE MILL ROAD
PALO ALTO, CA 94304

CONFIRMATION NO. 9691

UPDATED FILING RECEIPT



CC000000007839291

Date Mailed: 04/10/2002

Receipt is acknowledged of this nonprovisional Patent Application. It will be considered in its order and you will be notified as to the results of the examination. Be sure to provide the U.S. APPLICATION NUMBER, FILING DATE, NAME OF APPLICANT, and TITLE OF INVENTION when inquiring about this application. Fees transmitted by check or draft are subject to collection. Please verify the accuracy of the data presented on this receipt. If an error is noted on this Filing Receipt, please write to the Office of Initial Patent Examination's Customer Service Center. Please provide a copy of this Filing Receipt with the changes noted thereon. If you received a "Notice to File Missing Parts" for this application, please submit any corrections to this Filing Receipt with your reply to the Notice. When the USPTO processes the reply to the Notice, the USPTO will generate another Filing Receipt incorporating the requested corrections (if appropriate).

Applicant(s)

Ronald E. Sloan, Toronto, CANADA;
Stephen B. Slutsky, Toronto, CANADA;

Domestic Priority data as claimed by applicant

THIS APPLICATION IS A CONT OF 09/705,288 11/01/2000
AND A CIP OF 09/431,668 11/01/1999

AND A CIP OF 09/580,273 05/25/2000

Foreign Applications

If Required, Foreign Filing License Granted 09/05/2001

Projected Publication Date: 07/18/2002

Non-Publication Request: No

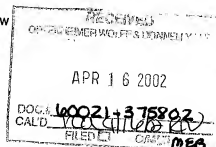
Early Publication Request: No

Title

Financial planning and counseling system projecting user cash flow

Preliminary Class

705



LICENSE FOR FOREIGN FILING UNDER
Title 35, United States Code, Section 184
Title 37, Code of Federal Regulations, 5.11 & 5.15

GRANTED

The applicant has been granted a license under 35 U.S.C. 184, if the phrase "IF REQUIRED, FOREIGN FILING LICENSE GRANTED" followed by a date appears on this form. Such licenses are issued in all applications where the conditions for issuance of a license have been met, regardless of whether or not a license may be required as set forth in 37 CFR 5.15. The scope and limitations of this license are set forth in 37 CFR 5.15(a) unless an earlier license has been issued under 37 CFR 5.15(b). The license is subject to revocation upon written notification. The date indicated is the effective date of the license, unless an earlier license of similar scope has been granted under 37 CFR 5.13 or 5.14.

This license is to be retained by the licensee and may be used at any time on or after the effective date thereof unless it is revoked. This license is automatically transferred to any related applications(s) filed under 37 CFR 1.53(d). This license is not retroactive.

The grant of a license does not in any way lessen the responsibility of a licensee for the security of the subject matter as imposed by any Government contract or the provisions of existing laws relating to espionage and the national security or the export of technical data. Licensees should apprise themselves of current regulations especially with respect to certain countries, of other agencies, particularly the Office of Defense Trade Controls, Department of State (with respect to Arms, Munitions and Implements of War (22 CFR 121-128)); the Office of Export Administration, Department of Commerce (15 CFR 370.10 (j)); the Office of Foreign Assets Control, Department of Treasury (31 CFR Parts 500+) and the Department of Energy.

NOT GRANTED

No license under 35 U.S.C. 184 has been granted at this time, if the phrase "IF REQUIRED, FOREIGN FILING LICENSE GRANTED" DOES NOT appear on this form. Applicant may still petition for a license under 37 CFR 5.12, if a license is desired before the expiration of 6 months from the filing date of the application. If 6 months has lapsed from the filing date of this application and the licensee has not received any indication of a secrecy order under 35 U.S.C. 181, the licensee may foreign file the application pursuant to 37 CFR 5.15(b).

Supplemental Application Data Sheet

Application Information

| | |
|----------------------------------|--|
| Application Type:: | Regular |
| Subject Matter:: | Utility |
| Title:: | FINANCIAL PLANNING AND COUNSELING SYSTEM PROJECTING USER CASH FLOW |
| Attorney Docket Number:: | 60021-375802 |
| Serial No.: | 09/929,610 |
| Filed:: | August 13, 2001 |
| Total Drawing Sheets:: | 21 |
| Small Entity:: | No |
| Petition included?:: | |
| Secrecy Order in Patent Appl.?:: | |

Applicant Information

| | |
|---|-----------------------|
| Applicant Authority type:: | Inventor |
| Primary Citizenship Country:: | Canada |
| Status:: | Full Capacity |
| Given Name:: | Ronald |
| Middle Name:: | E. |
| Family Name:: | Sloan |
| City of Residence:: | Toronto |
| State or Province of Residence:: | Ontario |
| Country of Residence:: | Canada |
| Street of mailing address:: | 228 Briar Hill Avenue |
| City of mailing address:: | Toronto |
| State or Province of mailing address:: | Ontario |
| Postal or Zip Code of mailing address:: | M4R 1J2 |

Applicant Authority type:: Inventor
 Primary Citizenship Country:: Canada
 Status:: Full Capacity
 Given Name:: Stephen
 Middle Name:: B.
 Family Name:: Slutsky
 City of Residence:: Toronto
 State or Province of Residence:: Ontario
 Country of Residence:: Canada
 Street of mailing address:: 206 St. George Street, Penthouse B.
 City of mailing address:: Toronto
 State or Province of mailing address:: Ontario
 Postal or Zip Code of mailing address:: M5R 2N6

Correspondence Information

Correspondence Customer Number:: 29838

Representative Information

Representative Customer Number:: 29838

Domestic Priority Information

| Application:: | Continuity Type:: | Parent Application:: | Parent Filing Date:: |
|----------------------|--------------------------|-----------------------------|-----------------------------|
| This application | CON | 09/705,288 | 11/01/2000 |
| This application | <u>CONCIP</u> | 09/431,668 | 11/01/1999 |
| This application | <u>CONCIP</u> | <u>09/580,273</u> | <u>05/25/000</u> |

Foreign Priority Information

| Country:: | Application number:: | Filing Date:: | Priority Claimed:: |
|------------------|-----------------------------|----------------------|---------------------------|
| | | | |

Assignee Information

| | |
|---|------------------------|
| Assignee name:: | Accenture LLP |
| Street of mailing address:: | 161 North Clark Street |
| City of mailing address:: | Chicago |
| State or Province of mailing address:: | IL |
| Country of mailing address:: | USA |
| Postal or Zip Code of mailing address:: | 60601 |